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Report No.:
054

Monday Report

FSC MSX & GCC Virtual Technical Analysis Portfolio

Contents:

- Analysis of selected Omani stocks
- Analysis of selected GCC (KSA, UAE & Qatar) stocks
- Support and resistance levels
- Stocks target price
- Stop loss levels for each stock
- Risk and return analysis
- Historical performance results (Weekly Basis)



FSC – MSX virtual Technical Analysis Portfolio

Support, resistance and Target levels - Current Picks

Stock Name	Purchase Price	Target 1	Target 2	Return T1	Return T2	Stop Loss	Risk	Recommendation Date
AL ANWAR INVESTMENT	0.086	0.088	0.089	2.33%	3.49%	0.085	-1.2%	3-Jul-23
AHLI BANK	0.192	0.197	0.198	2.60%	3.13%	0.191	-0.5%	3-Jul-23
NATIONAL BANK OF OMAN	0.280	0.288	0.290	2.86%	3.57%	0.277	-1.1%	3-Jul-23
SHARQIYAH INVESTMENT	0.075	0.077	0.078	2.67%	4.00%	0.074	-1.3%	3-Jul-23
AL JAZEERA SERVICES	0.259	0.265	0.266	2.32%	2.70%	0.258	-0.4%	3-Jul-23
BATINAH POWER	0.029	0.030	0.031	3.45%	6.90%	0.028	-3.4%	3-Jul-23
OMAN FISHERIES	0.060	0.062	0.063	3.33%	5.00%	0.059	-1.7%	3-Jul-23
OMAN NATIONAL ENGINEER	0.109	0.112	0.113	2.75%	3.67%	0.108	-0.9%	3-Jul-23

Last week actual performance for 8 companies

Stock Name	Closing Price	Purchase Price	Target 1	Target 2	Return T1	Return T2	Stop Loss	Risk	Recommendation Date
ALSUWADI POWER	0.029	0.028	0.029	0.030	3.57%	7.14%	0.027	-3.6%	19-Jun-23
AL ANWAR INVESTMENT	0.086	0.089	0.092	0.093	3.37%	4.49%	0.088	-1.1%	19-Jun-23
ASAFFA FOODS	0.306	0.290	0.300	0.305	3.45%	5.17%	0.288	-0.7%	19-Jun-23
NATIONAL BANK OF OMAN	0.280	0.280	0.288	0.290	2.86%	3.57%	0.277	-1.1%	19-Jun-23
NATIONAL GAS	0.101	0.098	0.100	0.102	2.04%	4.08%	0.097	-1.0%	19-Jun-23
SOHAR INTER BANK	0.108	0.102	0.104	0.105	1.96%	2.94%	0.101	-1.0%	19-Jun-23
SMN POWER	0.082	0.082	0.084	0.085	2.44%	3.66%	0.081	-1.2%	19-Jun-23
OOREDOO	0.368	0.362	0.372	0.375	2.76%	3.59%	0.360	-0.6%	19-Jun-23

(Report No. 53 - 2023) ----- Gain/Loss = +2.63%

Achieved Near To Losses

Weekly performance for the past 4 weeks

Report No.	% Gain/Loss for MVP	FSC Oman 40 Index	MSX30 Index	MSCI Oman Index
053	2.63%	0.93%	0.56%	0.42%
052	1.57%	1.21%	0.00%	0.89%
051	1.43%	0.86%	0.16%	0.32%
050	1.10%	0.82%	0.42%	0.78%

Historical performance - Monthly

No. of the Month	Report No.	% Gain/Loss for MVP	FSC Oman Index	MSX30 Index	MSCI Oman Index
Month 01 - 2023	030-033	1.01%	0.17%	-1.27%	0.53%
Month 02 - 2023	034-037	1.66%	-0.35%	-2.07%	-0.78%
Month 03 - 2023	038-041	4.06%	3.17%	3.87%	2.65%
Month 04 - 2023	042-045	2.86%	1.17%	-2.70%	-1.93%
Month 05 - 2023	046-049	-0.49%	-0.24%	-1.85%	-2.66%
Month 06 - 2023	050-053	6.73%	3.82%	1.14%	2.41%
Month 07 - 2023	054-057				
Month 08 - 2023	-				
Month 09 - 2023	-				
Month 10 - 2023	-				
Month 11 - 2023	-				
Month 12 - 2023	-				
YTD		15.83%	7.74%	-2.88%	0.22%

Historical performance - Yearly

Year	% Gain/Loss for MVP	FSC Oman Index	MSX30 Index	MSCI Oman Index
2022	32%	16%	13%	8%
	-	-	-	-
	-	-	-	-
	-	-	-	-

Note:

Support & Resistance for the week expectations

Stop Loss: the clients should close / decrease his positions if it exceed this level

Risk: difference between price and support 1

Return T1: difference between Purchasing price and Target 1

Return T2: difference between Purchasing price and Target 2

Prices are in Omani Riyals, Gross returns excluding transaction cost

Purchase Price is the last closing, if the stock didn't reach targets we close on Thursday the position depending on the closing/stop loss whichever is higher.

Company Name	Market Cap. OMR Mn	52Wk High OMR	52Wk Low OMR	P/E	P/B	Div. Yield %
Al anwar Investments Co SAOG	17.716	0.091	0.070	44.51	0.57	5.64%

Company Name	Market Cap. OMR Mn	52Wk High OMR	52Wk Low OMR	P/E	P/B	Div. Yield %
Ahli Bank SAOG	374.334	0.198	0.121	16.92	1.25	4.69%

Company Name	Market Cap. OMR Mn	52Wk High OMR	52Wk Low OMR	P/E	P/B	Div. Yield %
National Bank of Oman SAOG	455.265	0.300	0.205	10.79	0.95	2.64%

Company Name	Market Cap. OMR Mn	52Wk High OMR	52Wk Low OMR	P/E	P/B	Div. Yield %
A'Sharqiya Investment Holding	6.750	0.090	0.068	19.05	0.47	6.67%

Company Name	Market Cap. OMR Mn	52Wk High OMR	52Wk Low OMR	P/E	P/B	Div. Yield %
Al Jazeera Services	43.634	0.300	0.207	14.35	1.74	3.86%

Company Name	Market Cap. OMR Mn	52Wk High OMR	52Wk Low OMR	P/E	P/B	Div. Yield %
Al Batinah Power Co SAOG	19.572	0.048	0.027	-	0.18	24.14%

Company Name	Market Cap. OMR Mn	52Wk High OMR	52Wk Low OMR	P/E	P/B	Div. Yield %
Oman Fisheries Co	7.500	0.120	0.052	-	1.64	-

Company Name	Market Cap. OMR Mn	52Wk High OMR	52Wk Low OMR	P/E	P/B	Div. Yield %
Oman National Engineering and	16.350	0.116	0.097	7.39	0.57	4.28%

Source: FSC

FSC – GCC virtual Technical Analysis Portfolio

Support, resistance and Target levels - Current Picks

Stock Name	Market	Purchase Price	Target 1	Target 2	Return T1	Return T2	Stop Loss	Risk	Recommendation Date
MEPCO	KSA	35.20	36.25	36.35	2.98%	3.27%	35.10	-0.3%	3-Jul-23
MAADEN	KSA	42.50	43.50	44.00	2.35%	3.53%	42.25	-0.6%	3-Jul-23
CHEMANOL	KSA	25.75	26.50	26.75	2.91%	3.88%	25.50	-1.0%	3-Jul-23
GYPSUM	KSA	26.65	27.25	27.50	2.25%	3.19%	26.35	-1.1%	3-Jul-23
PIPES	KSA	63.40	65.00	65.25	2.52%	2.92%	63.25	-0.2%	3-Jul-23
YANSAB	KSA	48.30	49.50	50.00	2.48%	3.52%	48.20	-0.2%	3-Jul-23
AMIANIT	KSA	46.10	47.25	47.35	2.49%	2.71%	46.00	-0.2%	3-Jul-23
ALMUNAJEM FOOD	KSA	66.30	68.00	68.25	2.56%	2.94%	66.00	-0.5%	3-Jul-23
DUBAI INVESTMENT	UAE	2.33	2.400	2.420	3.00%	3.86%	2.320	-0.4%	3-Jul-23
GULF NAVIGATION	UAE	5.63	5.80	5.82	3.02%	3.37%	5.60	-0.5%	3-Jul-23
DANA GAS	UAE	0.86	0.880	0.890	2.33%	3.49%	0.850	-1.2%	3-Jul-23
GULF CEMENT	UAE	0.51	0.525	0.530	3.35%	4.33%	0.51	-0.6%	3-Jul-23
DLALA	QATAR	1.53	1.570	1.580	2.61%	3.27%	1.520	-0.7%	3-Jul-23
QATAR OMAN	QATAR	0.721	0.735	0.745	1.94%	3.33%	0.72	-0.4%	3-Jul-23
AL KHALEEF TAKAFUL	QATAR	2.81	2.88	2.90	2.49%	3.20%	2.80	-0.4%	3-Jul-23

Last week actual performance for 15 companies

Stock Name	Market	Closing Price	Purchase Price	Target 1	Target 2	Return T1	Return T2	Stop Loss	Risk	Recommendation Date
ACC	KSA	39.60	38.90	40.00	40.50	2.83%	4.11%	38.60	-0.8%	19-Jun-23
AL RAJHI TAKAFUL	KSA	143.60	129.40	133.00	134.00	2.78%	3.55%	129.00	-0.3%	19-Jun-23
AL BABTAIN	KSA	29.15	30.00	31.00	31.20	3.33%	4.00%	29.80	-0.7%	19-Jun-23
AL MARAI	KSA	63.20	67.20	69.00	69.20	2.68%	2.98%	67.00	-0.3%	19-Jun-23
YAMAMAH STEEL	KSA	28.05	28.95	29.70	30.00	2.59%	3.63%	28.80	-0.5%	19-Jun-23
ARABIAN SHEILD	KSA	20.86	21.26	21.80	22.00	2.54%	3.48%	21.10	-0.8%	19-Jun-23
BAHRI	KSA	22.10	21.00	21.50	22.00	2.38%	4.76%	22.00	4.8%	19-Jun-23
CHUBB	KSA	20.32	21.14	21.65	22.00	2.41%	4.07%	21.00	-0.7%	19-Jun-23
AMANAT HOLDING	UAE	1.01	1.05	1.080	1.100	2.86%	4.76%	1.040	-1.0%	19-Jun-23
DUBAI ELECTRICITY & WATER	UAE	2.62	2.63	2.70	2.73	2.66%	3.80%	2.62	-0.4%	19-Jun-23
ADCB	UAE	8.11	8.17	8.40	8.43	2.82%	3.18%	8.150	-0.2%	19-Jun-23
ADIB	UAE	10.64	10.44	10.75	11.00	2.97%	5.36%	10.40	-0.4%	19-Jun-23
ESTITHMAR HOLDING	QATAR	2.21	2.37	2.440	2.450	2.95%	3.38%	2.360	-0.4%	19-Jun-23
GULF INTERNATIONAL	QATAR	1.912	1.925	1.965	2.000	2.08%	3.90%	1.92	-0.3%	19-Jun-23
MAZAYA	QATAR	0.825	0.860	0.880	0.890	2.3%	3.49%	0.855	-0.6%	19-Jun-23

(Report No 53 - 2023) ----- Gain/Loss = +1.73%

■ Achieved ■ Near To ■ Losses

Weekly performance for the past 4 reports

Report No.	% Gain/Loss for GVP	FSC GCC Index	MSCI GCC Index	S&P GCC Index
053	1.73%	0.82%	0.24%	0.32%
052	1.13%	1.02%	0.86%	0.77%
051	2.14%	1.74%	1.17%	1.07%
050	1.83%	0.79%	0.56%	0.67%

Historical performance - Monthly

Month	Report No.	% Gain/Loss for GVP	FSC GCC Index	MSCI GCC Index	S&P GCC Index
Month 01 - 2023	030-033	6.57%	2.33%	1.73%	2.10%
Month 02 - 2023	034-037	5.56%	-1.34%	-6.00%	-3.85%
Month 03 - 2023	038-041	5.64%	3.58%	1.35%	-0.34%
Month 04 - 2023	042-045	9.42%	5.23%	4.19%	3.59%
Month 05 - 2023	046-049	5.09%	2.32%	-0.98%	-0.57%
Month 06 - 2023	050-053	6.83%	4.37%	2.83%	2.83%
Month 07 - 2023	054-057				
Month 08 - 2023	-				
Month 09 - 2023	-				
Month 10 - 2023	-				
Month 11 - 2023	-				
Month 12 - 2023	-				
YTD		39.11%	16.49%	3.12%	3.76%

Historical performance - Yearly

Year	% Gain/Loss for GVP	FSC GCC Index	MSCI GCC Index	S&P GCC Index
2022	41%	-9%	-11%	-9%
	-	-	-	-
	-	-	-	-
	-	-	-	-

Note:

Support & Resistance for the week expectations

Stop Loss: the clients should close / decrease his positions if it exceed this level

Risk: difference between price and support 1

Return T1: difference between Purchasing price and Target 1

Return T2: difference between Purchasing price and Target 2

* Gross returns, excluding transaction cost & Prices are in Countries respective currency

Purchase Price is the last closing prices, if the stock didn't reach our targets we close the position depending on the closing price/stop loss whichever is higher

Company Name	Market Cap. SAR Mn	52Wk High SAR	52Wk Low SAR	P/E	P/B	Div. Yield %
Middle East Paper Co	2347	51.000	25.500	14.67	2.00	1.42%

Company Name	Market Cap. SAR Mn	52Wk High SAR	52Wk Low SAR	P/E	P/B	Div. Yield %
Saudi Arabian Mining Co	156900	57.733	30.067	20.75	3.45	-

Company Name	Market Cap. SAR Mn	52Wk High SAR	52Wk Low SAR	P/E	P/B	Div. Yield %
Methanol Chemicals Co	1737	39.900	23.500	31.27	1.48	-

Company Name	Market Cap. SAR Mn	52Wk High SAR	52Wk Low SAR	P/E	P/B	Div. Yield %
National Gypsum	844	32.300	20.600	-	1.95	-

Company Name	Market Cap. SAR Mn	52Wk High SAR	52Wk Low SAR	P/E	P/B	Div. Yield %
Arabian Pipes Co	634	63.900	32.950	12.48	4.94	-

Company Name	Market Cap. SAR Mn	52Wk High SAR	52Wk Low SAR	P/E	P/B	Div. Yield %
Yanbu National Petrochemical C	27169	53.600	38.850	-	2.10	5.69%

Company Name	Market Cap. SAR Mn	52Wk High SAR	52Wk Low SAR	P/E	P/B	Div. Yield %
Saudi Arabian Amiantit Co	456	49.800	29.650	-	1.36	-

Company Name	Market Cap. SAR Mn	52Wk High SAR	52Wk Low SAR	P/E	P/B	Div. Yield %
Almunajem Foods Co	3978	75.300	55.000	14.50	4.05	3.39%

Company Name	Market Cap. DHS Mn	52Wk High DHS	52Wk Low DHS	P/E	P/B	Div. Yield %
Dubai Investments PJSC	9907	2.600	2.120	5.79	0.75	8.58%

Company Name	Market Cap. DHS Mn	52Wk High DHS	52Wk Low DHS	P/E	P/B	Div. Yield %
Gulf Navigation Holding PJSC	3590	6.000	0.530	225.47	7.91	-

Company Name	Market Cap. DHS Mn	52Wk High DHS	52Wk Low DHS	P/E	P/B	Div. Yield %
Dana Gas PJSC	6016	1.070	0.750	6.66	0.70	10.47%

Company Name	Market Cap. DHS Mn	52Wk High DHS	52Wk Low DHS	P/E	P/B	Div. Yield %
RAK Properties PJSC	1776	0.900	0.550	43.06	0.43	-

Company Name	Market Cap. QAR Mn	52Wk High QAR	52Wk Low QAR	P/E	P/B	Div. Yield %
Diala Brokerage & Investments	291	2.633	0.681	-	1.59	-

Company Name	Market Cap. QAR Mn	52Wk High QAR	52Wk Low QAR	P/E	P/B	Div. Yield %
Barwa Real Estate Co	10039	3.820	2.462	8.76	0.48	6.78%

Company Name	Market Cap. QAR Mn	52Wk High QAR	52Wk Low QAR	P/E	P/B	Div. Yield %
Qatar Electricity & Water Co Q	19195	20.000	16.000	11.31	1.36	5.44%

Main Technical Indicators:

MACD: A trend-following momentum indicator that shows the relationship between two moving averages of prices. The MACD is calculated by subtracting the 26-day exponential moving average (EMA) from the 12-day EMA. A nine-day EMA of the MACD, called the "signal line", is then plotted on top of the MACD, functioning as a trigger for buy and sell signals.

RSI: A technical momentum indicator that compares the magnitude of recent gains to recent losses in an attempt to determine overbought and oversold conditions of an asset, the RSI ranges from 0 to 100. An asset is deemed to be overbought once the RSI approaches the 70 level, meaning that it may be getting overvalued and is a good candidate for a pullback. Likewise, if the RSI approaches 30, it is an indication that the asset may be getting oversold and therefore likely to become undervalued. The RSI calculation will depend on 14 days for this report.

MFI: A momentum indicator that is used to determine the conviction in a current trend by analyzing the price and volume of a given security. The MFI is used as a measure of the strength of money going in and out of a security and can be used to predict a trend reversal. The MFI is range-bound between 0 and 100 and is interpreted in a similar fashion as the RSI. The MFI calculation will depend on 14 days for this report.

Bollinger Bands (BB): A band plotted two standard deviations up way from a simple moving average, standard deviation is a measure of volatility, and Bollinger bands adjust themselves to the market conditions. When the markets become more volatile, the bands widen (move further away from the average), and during less volatile periods, the bands contract (move closer to the average). The tightening of the bands is often used by technical traders as an early indication that the volatility is about to increase sharply. The BB calculation will depend on 21-day simple moving average.

Moving Average: An indicator frequently used in technical analysis showing the average value of a security's price over a set period. Moving averages are generally used to measure momentum and define areas of possible support and resistance. For this report, we will use 5, 11, 21 and 50 days to calculate MA.

C.P.: Current Price, **MA:** Moving Average. **L.P.:** Last Price. **HP:** High Price

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